

PFG listened to our requirements, looked at strategic options and I felt valued and received great service.

Thanks PFG Team!

Stephen Flint

# success story

### Stephen Flint & Maura Fernandes

Referred to PFG by friends who are existing clients, Stephen & Maura sought finance to buy their new home and to purchase an investment property

#### The low-down

- Focused on reducing debt
- Purchased a more substantial home
- Gained pre-approval for property investment
- Bank: Placed funding at Sovereign = No Fees!

## **Paybacks**

- \$3,000 cash contribution
- \$1,385 interest rate savings (estimate per annum)
- A loan structure that is easy to manage and structured appropriately for tax benefit
- Future interest rate risk managed



## **About Professional Financial Group**

Professional Financial Group (PFG) are independent mortgage and business banking advisers/brokers. We also offer a life planning service to help our clients focus and achieve medium to long term life and financial goals. With more than 13 years' experience, PFG has helped many customers create their ultimate lifestyle through informed decisions and 'real', uncomplicated advice.

We appreciate that our clients are busy people, strong on ideas but short on time. With literally hundreds of lenders and products to choose from, people just don't have the desire, energy or resource to research them all. That's where our professional service comes in! We get the loan that best suits your needs, budget and lifestyle.

Real People Professional Advice Plain English



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